

085/31/2011;IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In Re: :
: Chapter 11
:
W. R. GRACE & CO., et al, : Case No. 01-1139 (JJF)
:
Debtor : Jointly Administered
:
: **Objection Date: December 5, 2011 @ 4 p.m.**

**NOTICE OF FORTY-SECOND INTERIM FEE APPLICATION REQUEST OF
CAPLIN & DRYSDALE, CHARTERED FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS
FOR THE PERIOD JULY 1, 2011 THROUGH SEPTEMBER 30, 2011**

Name of Applicant: Caplin & Drysdale, Chartered

Authorized to Provide Professional Services to: The Official Committee of Asbestos Personal Injury
Claimants

Date of Retention: April 12, 2001

Period for which Compensation and Reimbursement is sought: July 1, 2011 through September 30, 2011

Total Amount of Compensation sought as
actual, reasonable and necessary for applicable period: \$77,203.50

Total Amount of Expense Reimbursement
sought as actual, reasonable and necessary for applicable period: \$2,990.56

Total Amount of Compensation Paid as
actual, reasonable and necessary for applicable period: \$51,129.20

Total Amount of Expense Reimbursement Paid
as actual, reasonable and necessary for applicable period: \$2,963.98

Total Amount of Holdback Fees Sought for applicable period: \$26,074.30

EXHIBIT D

**CUMULATIVE SUMMARY OF MONTHLY APPLICATIONS OF
CAPLIN & DRYSDALE, CHARTERED, FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS
FOR THE PERIOD JULY 1, 2011 THROUGH SEPTEMBER 30, 2011**

SUMMARY OF MONTHLY FEE AND EXPENSE STATEMENTS FOR COMPENSATION PERIOD:

| | | Requested | | Paid | |
|------------------------------------|----------------------------------|----------------------------------------|-----------------|-----------------------------------|-----------------|
| Date Filed; /Docket No. | Period Covered | Fees | Expenses | Fees | Expenses |
| 08/31/2011; D.I. 27538 | 07/01/2011 through 07/31/2011 | \$25,196.00 (80% of 31,495.00) | \$2,437.80 | \$25,196.00 (80% of 31,495.00) | \$2,437.80 |
| 09/29/2011; D.I. 27694 | 08/01/2011 through 08/31/2011 | \$25,933.20 (80% of 32,416.50) | \$526.18 | \$25,933.20 (80% of 32,416.50) | \$526.18 |
| 11/14/2011; D.I. 27942 | 09/01/2011 through 09/30/2011 | \$10,633.60 (80% of \$13,292.00) | \$26.58 | Pending | Pending |

CUMULATIVE COMPENSATION SUMMARY BY PROJECT CATEGORY

| Project Category (Examples) | Cumulative July to September 2011 Hours | Cumulative July to September 2011 Value | Cumulative From Start of Case Hours | Cumulative From Start of Case Value |
|--------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|
| Asset Analysis and Recovery | .0 | \$.00 | 24.2 | \$ 13,487.00 |
| Asset Disposition | .7 | 633.50 | 8.8 | 5,366.00 |
| Business Operations | 34.5 | 18,939.50 | 63.2 | 36,013.50 |
| Case Administration | 17.0 | 12,755.00 | 5,598.2 | 1,761,206.00 |
| Claim Analysis Objection & Resolution (Asbestos) | .5 | 452.50 | 1,876.5 | 786,519.00 |
| Claim Analysis Objection & Resolution (Non- Asbestos) | .0 | .00 | 90.5 | 47,022.50 |
| Committee, Creditors', Noteholders' or Equity Holders' | 1.5 | 511.50 | 137.7 | 88,429.00 |
| Employee Benefits/Pension | .0 | .00 | 20.5 | 14,068.50 |
| Employment | .0 | .00 | 62.3 | 18,649.50 |

| | | | | |
|--------------------------------------|--------------|--------------------|-----------------|----------------------|
| Applications, Applicant | | | | |
| Employment Applications, Others | .0 | .00 | 84.2 | 41,523.00 |
| Fee Applications, Applicant | 32.0 | 14,206.00 | 786.4 | 263,535.00 |
| Fee Applications, Others | .9 | 581.50 | 123.0 | 48,404.00 |
| Financing | .0 | .00 | 5.4 | 4,521.00 |
| Hearings | .0 | .00 | 412.1 | 322,110.00 |
| Litigation and Litigation Consulting | 10.1 | 2,874.00 | 28,111.3 | 12,612,112.00 |
| Plan & Disclosure Statement | 25.6 | 20,366.50 | 5,741.1 | 3,463,223.50 |
| Relief from Stay Proceedings | .2 | 181.00 | 3.5 | 2,417.00 |
| Tax Issues | .0 | .00 | 139.2 | 56,206.00 |
| Tax Litigation | .0 | .00 | 29.7 | 10,175.00 |
| Travel-Non-Working | 6.5 | 3,250.00 | 1,838.2 | 483,777.25 |
| Valuation | .0 | .00 | 5.5 | 3,775.00 |
| ZAI Science Trial | .0 | .00 | 5.9 | 1,688.00 |
| Fraudulent Auditor Matters | .0 | .00 | .5 | 170.00 |
| Fee Auditor Matters | 4.5 | 2,452.50 | 187.4 | 94,848.00 |
| Totals | 134.0 | \$77,203.50 | 45,355.3 | 20,179,245.75 |

CUMULATIVE EXPENSE SUMMARY/

| Expense Category (Examples) | Total Expenses For The Period 7/1/11 – 9/30/11 | Total Expense From The Petition Date |
|---------------------------------------------|---------------------------------------------------------------|-------------------------------------------------|
| Computer Assisted Research | \$ 788.53 | \$ 405,091.39 |
| Research Material | .00 | 12,254.04 |
| Air Freight & Express Mail | 59.53 | 24,930.14 |
| Outside Local Deliveries | .00 | 4,484.35 |
| Filing Fees | .00 | 164.75 |
| Outside Fax Service | .00 | 12.00 |
| Conference Meals | .00 | 14,348.47 |
| Outside Photocopy Service | .00 | 328,949.34 |
| Professional Fees & Expert Witness Fees | .00 | 2,215,805.86 |
| Court Reporting/Transcript Service | .00 | 220,225.49 |
| Miscellaneous Client Advances | .00 | 65,093.76 |
| Air & Train Transportation | 1,855.00 | 221,448.74 |
| Meals Related to Travel | 35.49 | 30,517.84 |
| Travel Expenses – Hotel Charges | .00 | 129,037.74 |
| Travel Expenses – Ground Transportation | 129.70 | 85,854.86 |
| Travel Expenses – Miscellaneous | .00 | 2,411.90 |
| Travel Expenses – LD Calls on Hotel Bill | .00 | 1,956.43 |
| Local Transportation - DC | 38.00 | 6,945.26 |
| Local Transportation – NY | .00 | 539.80 |
| Xeroxing | 8.00 | 116,076.45 |
| Postage | .88 | 6,980.95 |
| Overtime Expenses | .00 | .00 |
| Overtime Meals | .00 | 26.20 |
| Telecopier | .00 | 2,397.40 |
| Long Distance –Credit Card | .00 | 1,080.99 |
| Long Distance Telephone – DC | 7.55 | 2,576.17 |
| NYO Long Distance Telephone | 60.76 | 16,318.80 |
| Use of Cell/Home Phone | .00 | 3,216.99 |
| Conference Call Services | 7.12 | 7.12 |
| TOTAL | \$ 2,990.56 | \$ 3,918,753.23 |

CAPLIN & DRYSDALE

/s/Elihu Inselbuch

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*National Counsel for Official Committee
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Dated: November 14, 2011